

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Motors Liquidation Company (f/k/a
General Motors Corporation), et al., Debtors

Case No. 09-50026 (REG)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Avenue TC Fund, L.P.

Name of Transferee

Name and Address where notices to transferee
should be sent:

399 Park Avenue, 6th Floor
New York, NY 10022
Attn: David S. Leinwand

Phone: (212) 850-7524

Last Four Digits of Acct #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

Royal Bank of Scotland plc as Assignee of
Koch Supply

Name of Transferor

Court Claim # (if known): 23239

Amount of Claim: \$20,196,111.66

Date Claim Filed: 11/12/2009

Phone: (203) 897-6502

Last Four Digits of Acct. #: _____

Name and Current Address of Transferor:

The Royal Bank of Scotland plc
600 Washington Blvd.
Stamford, CT 06901
Attn: Richard M. Dalessio

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ David S. Leinwand
Transferee/Transferee's Agent

Date: 12/16/2010